

## Terry Berthelot, MSW, JD

College of Liberal Arts and Sciences  
Human Development and Family Sciences  
348 Mansfield Road, Unit 1058, Storrs, CT 06269  
860.455.8222 \* [terry.berthelot@uconn.edu](mailto:terry.berthelot@uconn.edu)

### Experience:

Assistant Professor In-Residence, University of Connecticut	2016 to Present
Director, Aging Research Interest Group (InCHIP)	2019 to Present
Consultant, Weatherbee Resources	2015 to 2017
Senior Attorney, Center for Medicare Advocacy	2001 to 2015
Intern, Mississippi Office of Capital Post-Conviction Counsel	2000 to 2001
Hospice Coordinator, Baptist Memorial Home Care and Hospice	1995 to 1998
Volunteer Group Therapist, Syracuse AIDS Community Resources	1994 to 1995
Community Developer, Rebuild Syracuse	1993 to 1995
Radio Operator, United States Marine Corps Reserve	1984 to 1990

### Classes Taught:

Gender and Aging  
Aging in America  
Legal Aspects of Family Life  
Child Welfare Law and Social Policy  
Field Experience Seminar

### Publications:

*Medicare Appeal Navigation*, NAELA Journal, Volume 16, (Spring) 2020.  
*Medicare Hospital Discharge Appeal: Winning Against a Stacked Deck*, NAELA NEWS Journal, Volume 3, Issue 4, Oct/Nov/Dec 2018.  
*Hospice Coverage*, Chapter 5, *Medicare Handbook*, edited by Judy Stein and Alfred J. Chiplin, Jr., 5-1 – 5-32, Aspen Publishers, Wolters Kluwer, Law & Business, 2002 -2016.  
*Medicare Hospice Benefit*, Chapter 11, *A Practical Guide to Issues in Elder Law*, edited by Susan B. Nobleman and Mark W. Dorst, Law First Publishing, The Connecticut Bar Association, 2012.  
*When is a Hospital Stay Not a Hospital Stay?* NAELA NEWS Journal, Volume 23, Issue 3, June/July 2011.  
*Medicare Hospice Care: Straddling the Palliative, Curative Divide*, NAELA NEWS Journal, Volume 17, Issue 1, February 2005.  
*Hospice Care: Benefits and Barriers for Low-Income Americans*, Clearinghouse Review, Journal of Poverty Law and Policy, Volume 42, Numbers 11-12, March-April 2009.  
*Medicare Hospice Care*, NAELA News Journal, Volume 16, Issue 6, December 2004.

## Scheduled and Recent Presentations:

<i>Medicare Hospice Benefit</i> , Center for Learning in Retirement, UConn, Webinar	March 2021
<i>Medicare Hospice Benefit, 30<sup>th</sup> Medicaid and Medicare Planning Update 2021</i> , Webinar	February 2021
<i>Medicare Update: Long-Term Care, 29<sup>th</sup> Connecticut Medicaid and Medicare Planning Update 2020</i> , North Haven, CT	February 2020
<i>Medicare: The Good, The Bad, and The Ugly</i> , CLAS College Experience, Storrs, CT	October 2019
<i>Medicare: The Good, The Bad, and The Ugly</i> , HalfMoon Education, Inc., Cromwell, CT	February 2019
<i>Medicare Webinar</i> , NJICLE, New Jersey Elder Law Bar	January 2018
<i>Medicare Updates</i> , Foxmore Continuing Education, Cromwell, CT	February 2018
<i>Medicare Updates</i> , Foxmore Continuing Education, Cromwell, CT	February 2017
<i>Administrative Law Judge Appeals</i> , Weatherbee Resources, Hyannis, MA	February 2017
<i>Medicare Updates</i> , Foxmore Continuing Education, Cromwell, CT	February 2016
<i>ALJ Appeals</i> , Weatherbee Resources, Hyannis, MA	February 2016
<i>Medicare Accountable Care Organizations</i> , Bridgeport, CT	March 2016
<i>Medicare Hospice Benefit</i> , Pennsylvania Bar Institute, Harrisburg, PA	July 2015
<i>Medicare Hot Topics</i> , Pennsylvania Bar Institute, Harrisburg, PA	July 2015
<i>Notice Issues</i> , Connecticut Department of Social Services, Meriden, CT	June 2015
<i>Medicare Hot Topics</i> , WINY Radio Show, Putnam, CT	April 2015
<i>Medicare Updates</i> , Foxmore Continuing Education, Meriden, CT	February 2015
<i>Medicare Appeals</i> , Life Care Planners Annual Meeting, St. Louis, MO	September 2015
<i>Medicare Updates</i> , CT NAELA Spring Seminar, Meriden, CT	April 2014

## Media:

*A Big Gap – No Vital Long-Term Care* (Opinion), Hartford Courant, January 10, 2016

*Medicare considers changing hospice policy*, USA Today, April 20, 2015

*Hospitals required to tell patients of observation care status*, Hartford Courant, September 30, 2014

*‘Observation’ rule again on Courtney’s radar screen*, The Day, September 14, 2014

*Medicare covers less when hospital stay is on observation, not an admission*, The Washington Post, September 8, 2014

*Connecticut hospitals must tell patients of observation stay status*, New Haven Register, September 30, 2014

*Medicare modifies controversial hospice drug rule*, Kaiser Health News, July 18, 2014

*Medicare wants to stop paying twice for hospice patients*, PBS NewsHour, May 1, 2014

*Medicare aims to help patients in hospice*, Uptown Radio, April 2014

*CMS launches hospice demo*, Modern Healthcare, March 19, 2014

*CMS hospice plans draw mixed reaction*, Modern Healthcare, March 22, 2014

*Fighting ‘observation status,’* New York Times, January 10, 2014

*How to navigate Medicare on your parent’s behalf*, Kiplinger’s Personal Finance, January 2014

*Your daily news guide to Medicare Part II: Dealing with claim denials*, New York Daily News, November 10, 2013

*Watchdog says money-saving Medicare rule will be hardship on hospice patients*, Naples Daily News, April 10, 2013

*Why some hospices turn away patients without caregivers at home*, NPR, January 23, 2013

*Cutting the high cost of end-of-life care*, Money Magazine, December 12, 2012

*Panel discusses Medicare inequities*, The Day, August 19, 2011

*Hospice care lifts profits, raises questions*, Politico, January 27, 2011

*Hospice may no longer mean halting treatment*, NBC News.com, May 14, 2010  
*Compassion to the Very End* (Opinion), Hartford Courant, April 2, 2005

## **Training and Technical Assistance:**

Lead Medicare Trainer, Connecticut's Health Insurance Counseling and Assistance Program (Choices), 2012 – 2015  
Medicare Trainer, Connecticut's Senior Medicare Patrol (SMP), 2012-2015  
Technical Expert, Technical Expert Panel Hospice Quality Reporting Program, May 2014  
Technical Expert, Connecticut Medicaid Coverage of Hospice, January 2008

## **Select [www.MedicareAdvocacy.org](http://www.MedicareAdvocacy.org) Articles:**

*Tinkering with Hospice: The Medicare Care Choices Model*, April 24, 2014  
*Hospice and Access to Medications – New CMS Guidance*, April 10, 2014  
*Hospice Patients' Rights Enhanced by New Rule*, October 2, 2014  
*Observation Status: Notice and Appeal*, June 14, 2014  
*Hospice – Care When It's Needed Most*, October 20, 2011  
*New Hospice Face – To –Face Requirement: Help or Hindrance*, April 2011  
*New Hospice Regulations are a Mixed Bag for Beneficiaries Seeking High End of Life Care*, January 20, 2011  
*Hospice New: The Good, The Bad, and The Ugly*, October 20, 2009

## **Education:**

J.D. University of Mississippi, *cum laude*, Oxford, MS, 2001  
M.S.W. Syracuse University, Syracuse, NY, 1993  
B.A. University of Rhode Island, Presidents Award, Kingston, RI, 1988

## **Awards:**

Christopher P. Charlton Memorial Scholarship in Law, Competitive Full Scholarship endowed by John Grisham for students pursuing social justice careers, 1999-2001  
Law Association for Women Award, May 2001  
Outstanding Student for Political and Civil Rights, May 2001

## **Memberships:**

Connecticut Bar, since 2001  
New York Bar, 2002 - 2018  
National Association of Social Workers, since 2002  
National Academy of Elder Law Attorneys, since 2002

- Chair of the Healthcare Section, 2003 – 2005
- Connecticut Liaison for National Healthcare Decisions Day, 2009 – 2010

## **Volunteer/Civic Engagement:**

Mansfield Town Council, 2017 until Present

Mansfield Planning and Zoning Committee, 2016 - 2017

Mansfield Democratic Town Committee, 2014 until Present

Mansfield Advocates for Children, 2009 - 2010

Leadership Workgroup for the Blueprint for Mansfield's Children, Chair, 2008 -- 2009

Discovery Depot Board of Directors, 2007 – 2011 and 2018 until Present

Syracuse Aids Community Resources, 1994 – 1995